SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

| Date of Report (Date of earliest event report | ed): February 17, 2009 |
|---|--|
| DRYCLEAN USA, Inc | <u>.</u> |
| (Exact name of registrant as specif | |
| Delaware | |
| (State or other jurisdiction of in | corporation) |
| 001-14757 | 11-2014231 |
| (Commission File Number) | (IRS Employer Identification No.) |
| 290 N.E. 68 Street, Miami, Flori | da 33138 |
| (Address of principal executive offices) | (Zip Code) |
| Registrant's telephone number, including are | ea code: (305) 754-4551 |
| Not Applicable | |
| (Former name or former address, if chan | ged since last report) |
| Check the appropriate box below if the Form 8-K filing is intended to simultaneously of the following provisions: | usly satisfy the filing obligation of the registrant under |
| ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CF | FR 230.425) |
| ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 2 | 240.14a-12) |
| ☐ Pre-commencement communication pursuant to Rule 14d-2(b) under the Exch | nange Act (17 CFR 240.14d-2(b)) |
| ☐ Pre-commencement communication pursuant to Rule 13e-4(c) under the Exch | ange Act (17 CFR 240.13e-4(c)) |
| | |
| | |
| | |

Item 2.02, including Exhibit 99.1 and the information therefrom incorporated herein by reference are being furnished, and shall not be deemed "filed," for purposes of Section 18 of the Securities and Exchange Act of 1934, as amended, or otherwise subject to liability under that section, nor shall they be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, except as shall be expressly set forth by specific reference in such a filing.

<u>Item 2.02</u> <u>Results of Operations and Financial Condition.</u>

On February 17, 2009, the Company issued a press release announcing its results of operations for the six and three month periods ended December 31, 2008. A copy of the press release is furnished as Exhibit 99.1 to this Report and is incorporated herein by reference.

<u>Item 9.01</u> <u>Financial Statements and Exhibits.</u>

- (d) Exhibits:
 - 99.1 The Company's press release dated February 17, 2009.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

DRYCLEAN USA, Inc.

Date: February 17, 2009 By: /s/ Venerando J. Indelicato

Venerando J. Indelicato Treasurer and Chief Financial Officer

EXHIBIT INDEX

Exhibit No. Description

99.1 The Company's press release dated February 17, 2009.

From: DRYCLEAN USA. Inc.

290 NE 68 Street Miami, FL 33138

Michael Steiner (305) 754-4551 Venerando Indelicato (813) 814-0722

FOR IMMEDIATE RELEASE

DRYCLEAN USA, Inc. Announces Second Quarter Results

Company Reports Record Revenues for the Six Month Period

Miami, FL – February 17, 2009, – DRYCLEAN USA, Inc. (NYSE ALTERNEXT: DCU) today reported revenues and earnings for the six and three month periods ended December 31, 2008. For the first six months of fiscal 2009, revenues increased by 24.9% to a record \$12,964,465 from \$10,381,524 for the same period of fiscal 2008. Net earnings increased by 48.7% to \$434,691 or \$.06 per diluted share compared to net earnings of \$292,310 or \$.04 per diluted share for the same period of fiscal 2008.

For the second quarter of fiscal 2009, revenues increased by 10.1% to \$6,213,648 from \$5,644,880 in the comparable period of fiscal 2008. Net earnings for the period increased by 25.9% to \$225,690 or \$.03 per diluted share compared to \$179,266 or \$.03 per diluted share for the second quarter of fiscal 2008.

Venerando J. Indelicato, Chief Financial Officer of DRYCLEAN USA Inc., stated that "We are pleased to report record revenues and increased profits for the first half of fiscal 2009. Profit mix and order size caused our gross profit margins to decrease slightly, however, sales volume more than compensated for the difference." Mr. Indelicato also indicated that, as a result of the current state of the economy, many projects are finding it difficult to obtain financing; however, to date, the Company has been successful in securing its share of potential orders.

DRYCLEAN USA, Inc. through its subsidiaries is one of the nation's leading distributors of industrial laundry, dry cleaning machines and steam boilers. Its subsidiary, DRYCLEAN USA License Corp, is one of the largest franchise and license operations in the dry cleaning industry in the United States, the Caribbean and Latin America.

This press release contains certain information that is subject to a number of known and unknown risks and uncertainties that may cause actual results and trends to differ materially from those expressed or implied by the forward-looking statements. Information concerning those factors are discussed in Company reports filed with the Securities and Exchange Commission.

DRYCLEAN USA, Inc. and Subsidiaries (NYSE ALTERNET:DCU)

Summary Unaudited Consolidated Statements of Income

| | Six months ended December 31, | | | Three months ended December 31, | | | |
|--------------------------------------|-------------------------------|----|------------|---------------------------------|-----------|----|-----------|
| | 2008 | | 2007 | | 2008 | | 2007 |
| Revenues | \$ 12,964,465 | \$ | 10,381,524 | \$ | 6,213,648 | \$ | 5,644,880 |
| Earnings before income | 701.020 | | 461.074 | | 271.052 | | 204.502 |
| taxes | 701,039 | | 461,074 | | 371,053 | | 284,502 |
| Provision for income taxes | 266,348 | | 168,764 | | 145,363 | | 105,236 |
| Net earnings | \$ 434,691 | \$ | 292,310 | \$ | 225,690 | \$ | 179,266 |
| Basic and diluted earnings per share | \$.06 | \$ | .04 | \$ | .03 | \$ | .03 |
| | | | | | | | |
| Weighted average shares outstanding: | | | | | | | |
| Basic | 7,033,875 | | 7,034,307 | | 7,033,875 | | 7,034,307 |
| Diluted | 7,033,875 | | 7,037,472 | | 7,033,875 | | 7,037,333 |