

SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of  
the Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported): October 22, 2007**

**DRYCLEAN USA, Inc.**  
(Exact name of registrant as specified in its charter)

**Delaware**  
(State or other jurisdiction of incorporation)

**0-9040**  
(Commission File Number)

**11-2014231**  
(IRS Employer Identification No.)

**290 N.E. 68 Street, Miami, Florida**  
(Address of principal executive  
offices)

**33138**  
(Zip Code)

**Registrant's telephone number, including area code: (305) 754-4551**

**Not Applicable**  
(Former name or former address, if changed  
since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communication pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communication pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

Item 1.01 Entry into a Material Definitive Agreement

On October 22, 2007, the Company received a letter, dated October 18, 2007, from Wachovia Bank, National Association (the "Lender"), extending until October 30, 2008 the Company's existing \$2,250,000 revolving line of credit facility.

Item 9.01 Financial Statements and Exhibits.

(a) Financial Statements of Businesses Acquired: None

(b) Pro Forma Financial Information: None

(c) Exhibits:

4.01 Letter, dated October 18, 2007, from Wachovia Bank, National Association, among other things, extending the Company's revolving credit facility.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

DRYCLEAN USA, Inc.

Date: October 22, 2007

By: /s/ Michael S. Steiner  
Michael S. Steiner  
President

## EXHIBIT INDEX

Exhibit No.    Description \_\_\_\_\_

[4.1](#)                Letter, dated October 18, 2007, from Wachovia Bank, National Association, among other things, extending the Company's revolving credit facility.

Wachovia Bank, N.A.  
Commercial Banking  
FL 6067  
200 South Biscayne Boulevard, 13th Floor  
Miami, FL 33131  
Tel 305 789-1220  
Fax 305 789-5036



WACHOVIA

October 16, 2006

Michael Steiner  
Dryclean USA, Inc  
290 NE 68<sup>th</sup> Street  
Miami, FL 33138

RE: Promissory Note from Dryclean USA, Inc. ("Borrower") to Wachovia Bank, National Association ("Wachovia") in the original principal amount of \$2,250,000.00 dated November 2, 1998 including any amendments (the "Note")

Dear Mr. Steiner:

Wachovia is pleased to extend its obligation to advance funds under the Note until October 30, 2007. In addition, this letter confirms Wachovia's waiver to forego the requirement that the Borrower maintain Windstorm insurance coverage. All other terms, conditions and provisions of the Note and Loan Documents (as defined in the Note) remain unchanged and in full force and effect.

Thank you for allowing Wachovia to be of service. Please feel free to call me if you have any questions about this extension.

Sincerely,

Wachovia Bank, National Association

A handwritten signature in black ink, appearing to read 'John Costa', written over a horizontal line.

John Costa  
Senior Vice President