

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): February 13, 2004

DRYCLEAN USA, Inc.

(Exact name of registrant as specified in its charter)

Delaware

(State or other jurisdiction of incorporation)

0-9040

(Commission File Number)

11-2014231

(IRS Employer Identification No.)

290 N.E. 68 Street, Miami, Florida 33138

(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: (305) 754-4551

Not Applicable

(Former name or former address, if changed since last report)

Item 12. Results of Operations and Financial Condition

On February 13, 2004, the Company issued a press release announcing its results of operations for the three and six months ended December 31, 2003. A copy of the press release is attached as Exhibit 99.1 and is incorporated herein by reference.

The information in this Form 8-K, including the Exhibit attached hereto, shall not be deemed "filed" for purposes of Section 18 of the Securities Act of 1934, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, except as expressly set forth by specific reference in such filing.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

DRYCLEAN USA, Inc.

Date: February 13, 2004 By: /s/ Venerando J. Indelicato

Venerando J. Indelicato,
Treasurer and Chief Financial Officer

EXHIBIT INDEX

Exhibit

Number Description

99.01 DRYCLEAN USA, Inc.'s Press Release dated February 13, 2004.

From: DRYCLEAN USA, Inc.
 290 NE 68 Street
 Miami, FL 33138
 Michael Steiner (305) 754-4551
 Venerando Indelicato (813) 814-0722

FOR IMMEDIATE RELEASE

DRYCLEAN USA, Inc. Reports Increased Fiscal 2004 Second Quarter and First Half

Results

Miami, FL - February 13, 2004. DRYCLEAN USA, Inc. (AMEX:DCU), today reported improved operating results for both the six and three month periods ended December 31, 2003.

Revenues for the six month period ended December 31, 2003 were \$7,441,172 compared to \$7,281,638 from the same period of a year ago. Net income increased 22.4% to \$279,247, or \$.04 per diluted share, for the six month period of fiscal 2004, from \$228,130, or \$.03 per diluted share, for the same period of fiscal 2003. For the second quarter of fiscal 2004, revenues increased by 19.4% to \$4,141,311 from \$3,469,965 for the second quarter of last year. Net income for the three-month period increased to \$196,088, or \$.03 per diluted share in fiscal 2004 from \$44,742, or \$.01 per diluted share for the same fiscal 2003 period.

Venerando J. Indelicato, Chief Financial Officer of DRYCLEAN USA, Inc, stated: "We are gratified to see a substantial improvement in earnings for the six month period, over the same period of last year. Improved margins coupled with reduced selling and administrative expenses provided the Company with a 42.9% increase in operating income". He also reported, "Due to customer site construction delays some shipments scheduled for the first quarter were shipped in the second quarter. Therefore, it is more meaningful to analyze operating results for the full six-month period rather than by quarter."

DRYCLEAN USA, Inc. is one of the largest franchise and license operations in the dry cleaning industry, currently consisting of over 400 franchised and license stores in the United States, the Caribbean and Latin America. Founded in 1960, its dry cleaning and laundry machinery division is also one of the nation's leading distributors of industrial laundry, dry cleaning machines and steam boilers.

This press release contains certain information that is subject to a number of known and unknown risks and uncertainties that may cause actual results and trends to differ materially from those expressed or implied by the forward-looking statements. Information concerning such factors are discussed in Company reports filed with the Securities and Exchange Commission.

DRYCLEAN USA, Inc.

DRYCLEAN USA, Inc. (AMEX:DCU)

Consolidated Statements of Operations

<TABLE>
 <CAPTION>

	Six months ended December 31,		Three months ended December 31,	
	2003	2002	2003	2002
<S> Revenues	<C> \$7,441,172	<C> \$7,281,638	<C> \$4,141,311	<C> \$3,469,965

Net earnings from continuing operations	279,247	188,154	196,088	4,766
Net earnings from disposal of discontinued operations	--	39,976	--	39,976
	=====	=====	=====	=====

Net earnings \$ 279,247 \$ 228,130 \$ 196,088 \$ 44,742

Basic and diluted earnings per share:

Continuing operations	\$.04	\$.03	\$.03	\$.00
Discontinued operations	\$ --	\$.00	\$ --	\$.01

Net earnings \$.04 \$.03 \$.03 \$.01

Weighted average shares outstanding:

Basic	7,003,983	6,996,450	7,011,515	6,996,450
Diluted	7,035,662	6,996,450	7,074,872	6,996,450

</TABLE>